

SUPPLEMENTARY DEED

THIS DEED made and entered into by and between **CAPITAL ALLIANCE INVESTMENTS LIMITED**, a company duly incorporated in the Democratic Socialist Republic of Sri Lanka (hereinafter the "said Republic") under the Companies Act No. 07 of 2007 bearing company number PY 4663 and having its registered office at Level 05, "Millenium House", 46/58, Nawam Mawatha, Colombo 2, in the said Republic (hereinafter referred to as the "**Managers**") of the One Part and **HATTON NATIONAL BANK PLC**, a banking company duly incorporated under the Companies Ordinance No. 51 of 1938 and re-registered under the Companies Act No. 7 of 2007 bearing registration No. PQ 82 and having its registered office at No. 479, T B Jayah Mawatha, Colombo 10 (hereinafter referred to as the "**Trustee**") of the Other Part

IS SUPPLEMENTAL to the Trust Deed executed by the said parties on 5th September 2024 (hereinafter referred to as the "**Trust Deed**"),

WHEREAS

- (a) In terms of the Trust Deed, a unit trust by the name of CAL FIVE YEAR CLOSED END FUND (the "**Unit Trust**") was created and the Trustees agreed to act as the trustees of the Unit Trust and to hold and stand possessed of the assets of the trust and the income for distribution to holders of the trust, subject to the provisions contained in the Trust Deed and any deed supplemental thereto;
- (b) The parties are now desirous of amending the Trust Deed to morefully clarify the tenure and date of termination of the Scheme;
- (c) The Managers and the Trustee do hereby execute these presents to give effect to the aforesaid amendments to the Trust Deed.

NOW THIS DEED WITNESSETH AND IT IS HEREBY AGREED AND DECLARED BY THE PARTIES HERETO as follows: -

1. Clause 1.1 of the Trust Deed is hereby amended by the deletion of the defined term "**Date of Execution**" in the entirety from the list of defined terms.
2. Clause 1.1 of the Trust Deed is hereby amended by the insertion of the new defined term "**Date of Allotment of Units**" which shall be defined as follows:

"**Date of Allotment of Units**" means 11th October 2024, being the date on which units were allotted to the unit holders, post closure of the offer for subscription of units on 10th October 2024.
3. Clause 1.1 of the Trust Deed is hereby deleted in the entirety and the following new definition be inserted in substitution thereof:

“**Scheme**” means the close ended fixed income Unit Trust Scheme with a life span and tenure of five (5) years from the Date of Allotment of Units , as modified or added to from time to time with the approval of the Commission and called by the name “CAL FIVE YEAR CLOSED END FUND” or such other name as the Trustee and the Managers may mutually agree upon from time to time.

4. Clause 2.4 of the Trust Deed is hereby deleted in the entirety and the following new clause be inserted in substitution thereof:

“The Scheme shall terminate at the end of its life span and tenure of five (5) years from the Date of Allotment of Units . The primary investment objective of the Scheme is to optimize income for the Deposited Property at current market rates for the said five (5) years.”

5. The first paragraph of Clause 14.1 of the Trust Deed is hereby deleted in the entirety and the following new clause be inserted in substitution thereof:

“The Scheme shall make investment/s from and out of the Deposited Property within the investment parameters set out by the Commission and the CIS Code and the KIID as amended from time to time for a period of five (5) years from the Date of Allotment of Units.”

6. Clause 29.1 (i) of the Trust Deed is hereby deleted in its entirety and the following be inserted in substitution thereof:

“29.1. The Trustee may terminate the Scheme upon the happening of any of the following events:

- i. On the completion of the life span and the tenure of the Scheme of five (5) years from the Date of Allotment of Units.”



IN WITNESS WHEREOF two directors of CAPITAL ALLIANCE INVESTMENTS LIMITED and two authorized signatories of HATTON NATIONAL BANK PLC have set their respective hands and all the executants have placed their respective left thumb impressions hereunto and to one other of the same tenor at Colombo on this ^{24th} day of February.....Two Thousand and Twenty Five.

The signatures of H. M. S. Perera)
and K. P. Mannakkara)
two Directors of CAPITAL ALLIANCE.....)
INVESTMENTS LIMITED)
were placed hereunto on this ^{24th})
day of February..... 2025 at Colombo)



Capital Alliance Investments Ltd

 DIRECTOR  DIRECTOR


Witnesses:

1. Shekina Peiris - 945769940v 
2. Dinella Withanage 945270160v 

The signatures of Shermila Nandishani)
and Sanjeewani Fernando)
two authorized signatories of HATTON.....)
NATIONAL BANK PLC.....)
were placed hereunto on this ^{24th})
day of February..... 2025 at Colombo)

Witnesses:

1. Ginei Hazeena Abdul - 200158904003 
2. Ismi Abeywardena - 962673538v 